

III. Fundable FTE Student Enrollments

With the sharp decline in state revenues for 2003-04, the RAM will not allocate funding to all student FTE that are “fundable” under the Model. The available dollars will fund only 83% of 2002-03 eligible FTE with cell values set at 72% of the peer median.

FUNDABLE STUDENT FTE IN THE BUDGET MODEL

- Oregon residents, as defined by the Board’s residency policy. This includes students in the regular (fall, winter, spring) and extended terms (fundable continuing education and summer session).
- Ph.D. students
- All Eastern Oregon University students
- Students enrolled under the part-time fee policy (as per Academic Year Fee Book)
- Students enrolled under specific reciprocity agreements
 - Oregon/Washington reciprocity—no new agreement has been made since the 1997-1999 biennium; however, students already in the program will continue to be funded
 - Institutional reciprocity/exchange agreements approved by the Chancellor’s Office
- Staff/qualifying family members/domestic partners in accordance with new staff fee policy
- Graduate teaching assistants
- Cooperating supervising teachers
- National Student Exchange students

CALCULATION OF ANNUAL FTE FOR USE IN THE BUDGET MODEL

- Credit hours of fundable students as reported at the end of each term (note: FTE calculations are based on techniques used by OUS Institutional Research Services as verified by campuses).
- Course CIP codes (Classification of Instructional Programs) as defined by NCES (National Center for Education Statistics)
 - Annual FTE is determined as follows:
 - Undergraduate 45 credit hours
 - Master’s and professional 36 credit hours
 - Doctoral 27 credit hours
- Categorized by level of student
 - Freshman / sophomore and non-admitted undergraduate status equates to lower division undergraduate
 - Junior / senior and post-baccalaureate non-graduate status equates to upper division undergraduate
 - Master’s degree students and non-admitted graduates
 - Ph.D. students
 - Separate student counts for Law, Veterinary Medicine, and Pharmacy

| 2003-04 FTE | 2002-03 Actual FTE | 2002-03 Funded FTE* | 2002-03 Unfunded FTE | 2003-04 Unfunded FTE (Growth) | 2003-04 IRS Projected FTE |
|---------------------|-------------------------------|--------------------------------|-------------------------------------|--|--|
| EOU | | | | | |
| UG | 2,388 | 1,987 | 401 | 190 | 2,578 |
| Grad. | 252 | 213 | 39 | (20) | 232 |
| Total Resident | 2,640 | 2,200 | 440 | 170 | 2,810 |
| Nonresident | | | | | 0 |
| Total FTE | | | | | 2,810 |
| OIT | | | | | |
| UG | 2,229 | 1,855 | 374 | 36 | 2,265 |
| Grad. | 0 | 0 | 0 | 1 | 1 |
| Total Resident | 2,229 | 1,855 | 374 | 37 | 2,266 |
| Nonresident | | | | | 239 |
| Total FTE | | | | | 2,505 |
| OSU-Main | | | | | |
| UG | 12,724 | 10,589 | 2,135 | 124 | 12,848 |
| Grad.-Master | 1,615 | 1,170 | 445 | (4) | 1,611 |
| Grad.-Ph.D | 1,284 | 1,063 | 221 | (4) | 1,280 |
| Pharm | 298 | 218 | 80 | 78 | 376 |
| Vet Med | 102 | 77 | 25 | (5) | 97 |
| Total Resident FTE | 16,023 | 13,117 | 2,906 | 189 | 16,212 |
| Nonresident | | | | | 2,453 |
| Total FTE | | | | | 18,665 |
| OSU-Cascades | | | | | |
| UG | 159 | 175 | | | 175 |
| Grad. | 6 | 61 | | | 61 |
| Total Resident | 165 | 236 | | | 236 |
| Nonresident | | | | | 9 |
| Total FTE | | | | | 245 |
| PSU | | | | | |
| UG | 11,148 | 9,277 | 1,871 | 973 | 12,121 |
| Grad.-Master | 3,929 | 3,022 | 907 | 147 | 4,076 |
| Grad.-Ph.D | 478 | 282 | 196 | 8 | 486 |
| Total Resident | 15,555 | 12,581 | 2,974 | 1,128 | 16,683 |
| Nonresident | | | | | 1,803 |
| Total FTE | | | | | 18,486 |
| SOU | | | | | |
| UG | 3,331 | 2,772 | 559 | 125 | 3,456 |
| Grad. | 447 | 392 | 55 | 15 | 462 |
| Total Resident | 3,778 | 3,164 | 614 | 140 | 3,918 |
| Nonresident | | | | | 742 |
| Total FTE | | | | | 4,660 |
| UO | | | | | |
| UG | 11,731 | 9,763 | 1,968 | 316 | 12,047 |
| Grad.-Master | 1,597 | 1,186 | 412 | 88 | 1,685 |
| Grad.-Ph.D | 1,780 | 1,300 | 480 | 33 | 1,813 |
| Law | 300 | 227 | 73 | 6 | 306 |
| Total Resident | 15,408 | 12,475 | 2,933 | 443 | 15,851 |
| Nonresident | | | | | 4,838 |
| Total FTE | | | | | 20,689 |
| WOU | | | | | |
| UG | 3,669 | 3,053 | 616 | 343 | 4,012 |
| Grad. | 453 | 328 | 125 | 26 | 479 |
| Total Resident | 4,122 | 3,381 | 741 | 369 | 4,491 |
| Nonresident | | | | | 351 |
| Total FTE | | | | | 4,842 |
| Grand Total | | | | | |
| UG | 47,379 | 39,471 | 7,908 | 2,123 | 49,502 |
| Grad.-Master | 8,300 | 6,371 | 1,929 | 307 | 8,607 |
| Grad.-Ph.D | 3,542 | 2,644 | 897 | 37 | 3,579 |
| Pharm | 298 | 218 | 80 | 78 | 376 |
| Vet Med | 102 | 77 | 25 | (5) | 97 |
| Law | 300 | 227 | 73 | 6 | 306 |
| Total Resident | 59,920 | 49,009 | 10,911 | 2,547 | 62,467 |
| Nonresident | | | | | 10,435 |
| Grand Total | | | | | 72,902 |

| Fiscal Year 2004-05 FTE | 2002-03 Actual FTE | 2002-03 Funded FTE* | 2002-03 Unfunded FTE | 2004-05 Unfunded FTE (Growth) | 2004-05 IRS Projected FTE |
|-------------------------|-----------------------|------------------------|----------------------------|-------------------------------------|---------------------------------|
| EOU | | | | | |
| UG | 2,388 | 1,987 | 401 | 305 | 2,693 |
| Grad. | 252 | 213 | 39 | (32) | 220 |
| Total Resident | 2,640 | 2,200 | 440 | 273 | 2,913 |
| Nonresident | | | | | 0 |
| Total FTE | | | | | 2,913 |
| OIT | | | | | |
| UG | 2,229 | 1,855 | 374 | 55 | 2,284 |
| Grad. | 0 | 0 | 0 | 1 | 1 |
| Total Resident | 2,229 | 1,855 | 374 | 56 | 2,285 |
| Nonresident | | | | | 235 |
| Total FTE | | | | | 2,520 |
| OSU-Main | | | | | |
| UG | 12,724 | 10,589 | 2,135 | 160 | 12,884 |
| Grad.-Master | 1,615 | 1,170 | 445 | 24 | 1,639 |
| Grad.-PH.D | 1,284 | 1,063 | 221 | 15 | 1,299 |
| Pharm | 298 | 218 | 80 | 134 | 432 |
| Vet Med | 102 | 77 | 25 | (5) | 97 |
| Total Resident FTE | 16,023 | 13,117 | 2,906 | 328 | 16,351 |
| Nonresident | | | | | 2,413 |
| Total FTE | | | | | 18,764 |
| OSU-Cascades | | | | | |
| UG | 159 | 193 | | | 193 |
| Grad. | 6 | 67 | | | 67 |
| Total Resident | 165 | 260 | | | 260 |
| Nonresident | | | | | 9 |
| Total FTE | | | | | 269 |
| PSU | | | | | |
| UG | 11,148 | 9,277 | 1,871 | 1,632 | 12,780 |
| Grad.-Master | 3,929 | 3,022 | 907 | 264 | 4,193 |
| Grad.-Ph.D | 478 | 282 | 196 | 37 | 515 |
| Total Resident | 15,555 | 12,581 | 2,974 | 1,933 | 17,488 |
| Nonresident | | | | | 1,883 |
| Total FTE | | | | | 19,371 |
| SOU | | | | | |
| UG | 3,331 | 2,772 | 559 | 164 | 3,495 |
| Grad. | 447 | 392 | 55 | 13 | 460 |
| Total Resident | 3,778 | 3,164 | 614 | 177 | 3,955 |
| Nonresident | | | | | 728 |
| Total FTE | | | | | 4,683 |
| UO | | | | | |
| UG | 11,731 | 9,763 | 1,968 | 361 | 12,092 |
| Grad.-Master | 1,597 | 1,186 | 412 | 133 | 1,730 |
| Grad.-Ph.D | 1,780 | 1,300 | 480 | 87 | 1,867 |
| Law | 300 | 227 | 73 | 12 | 312 |
| Total Resident | 15,408 | 12,475 | 2,933 | 593 | 16,001 |
| Nonresident | | | | | 4,865 |
| Total FTE | | | | | 20,866 |
| WOU | | | | | |
| UG | 3,669 | 3,053 | 616 | 507 | 4,176 |
| Grad. | 453 | 328 | 125 | 38 | 491 |
| Total Resident | 4,122 | 3,381 | 741 | 545 | 4,667 |
| Nonresident | | | | | 359 |
| Total FTE | | | | | 5,026 |
| Grand Total | | | | | |
| UG | 47,379 | 39,489 | 7,890 | 3,218 | 50,597 |
| Grad.-Master | 8,300 | 6,377 | 1,923 | 501 | 8,801 |
| Grad.-Ph.D | 3,542 | 2,644 | 897 | 139 | 3,681 |
| Pharm | 298 | 218 | 80 | 134 | 432 |
| Vet Med | 102 | 77 | 25 | (5) | 97 |
| Law | 300 | 227 | 73 | 12 | 312 |
| Total Resident | 59,920 | 49,033 | 10,887 | 4,000 | 63,920 |
| Nonresident | | | | | 10,492 |
| Grand Total | | | | | 74,412 |

| 2003-05 Biennial Total | 2002-03 Actual FTE (doubled) | 2002-03 Funded FTE* (doubled) | 2002-03 Unfunded FTE (doubled) | 2003-05 Unfunded FTE (Growth) | 2003-05 IRS Projected FTE |
|------------------------|------------------------------------|-------------------------------------|--------------------------------------|-------------------------------------|---------------------------------|
| EOU | | | | | |
| UG | 4,776 | 3,975 | 801 | 495 | 5,271 |
| Grad. | 504 | 425 | 79 | (52) | 452 |
| Total Resident | 5,280 | 4,400 | 880 | 443 | 5,723 |
| Nonresident | | | | | 0 |
| Total FTE | | | | | 5,723 |
| OIT | | | | | |
| UG | 4,458 | 3,710 | 748 | 91 | 4,549 |
| Grad. | 0 | 0 | 0 | 2 | 2 |
| Total Resident | 4,458 | 3,710 | 748 | 93 | 4,551 |
| Nonresident | | | | | 474 |
| Total FTE | | | | | 5,025 |
| OSU-Main | | | | | |
| UG | 25,448 | 21,178 | 4,270 | 284 | 25,732 |
| Grad.-Master | 3,231 | 2,340 | 891 | 19 | 3,250 |
| Grad.-PH.D | 2,568 | 2,125 | 442 | 11 | 2,579 |
| Pharm | 596 | 436 | 160 | 212 | 808 |
| Vet Med | 203 | 154 | 49 | (9) | 194 |
| Total Resident FTE | 32,046 | 26,233 | 5,813 | 517 | 32,563 |
| Nonresident | | | | | 4,866 |
| Total FTE | | | | | 37,429 |
| OSU-Cascades | | | | | |
| UG | 318 | 368 | | | 368 |
| Grad. | 12 | 128 | | | 128 |
| Total Resident | 330 | 496 | | | 496 |
| Nonresident | | | | | 18 |
| Total FTE | | | | | 514 |
| PSU | | | | | |
| UG | 22,296 | 18,555 | 3,741 | 2,605 | 24,901 |
| Grad.-Master | 7,858 | 6,043 | 1,815 | 411 | 8,269 |
| Grad.-Ph.D | 956 | 564 | 392 | 45 | 1,001 |
| Total Resident | 31,110 | 25,162 | 5,948 | 3,061 | 34,171 |
| Nonresident | | | | | 3,686 |
| Total FTE | | | | | 37,857 |
| SOU | | | | | |
| UG | 6,662 | 5,544 | 1,118 | 289 | 6,951 |
| Grad. | 894 | 784 | 110 | 28 | 922 |
| Total Resident | 7,556 | 6,328 | 1,228 | 317 | 7,873 |
| Nonresident | | | | | 1,470 |
| Total FTE | | | | | 9,343 |
| UO | | | | | |
| UG | 23,462 | 19,525 | 3,937 | 677 | 24,139 |
| Grad.-Master | 3,195 | 2,371 | 824 | 220 | 3,415 |
| Grad.-Ph.D | 3,559 | 2,600 | 960 | 121 | 3,680 |
| Law | 601 | 454 | 147 | 17 | 618 |
| Total Resident | 30,816 | 24,950 | 5,867 | 1,036 | 31,852 |
| Nonresident | | | | | 9,703 |
| Total FTE | | | | | 41,555 |
| WOU | | | | | |
| UG | 7,338 | 6,107 | 1,231 | 850 | 8,188 |
| Grad. | 906 | 656 | 250 | 64 | 970 |
| Total Resident | 8,244 | 6,763 | 1,481 | 914 | 9,158 |
| Nonresident | | | | | 710 |
| Total FTE | | | | | 9,868 |
| Grand Total | | | | | |
| UG | 94,758 | 78,961 | 15,797 | 5,341 | 100,099 |
| Grad.-Master | 16,599 | 12,748 | 3,852 | 809 | 17,408 |
| Grad.-Ph.D | 7,083 | 5,289 | 1,794 | 177 | 7,260 |
| Pharm | 596 | 436 | 160 | 212 | 808 |
| Vet Med | 203 | 154 | 49 | (9) | 194 |
| Law | 601 | 454 | 147 | 17 | 618 |
| Total Resident | 119,840 | 98,041 | 21,799 | 6,547 | 126,387 |
| Nonresident | | | | | 20,927 |
| Grand Total | | | | | 147,314 |

FTE Funding for Undergraduate, Professional, & Graduate Programs

Undergraduate Cell Funding:

For the 2003-04 academic year, undergraduate cells are funded using the available dollar amount at 72% of the peer median for resident undergraduate enrollment, resulting in funding 83% of actual 2002-03 fundable student FTE, or 78.5% of projected 2003-04 enrollment.

Professional and Graduate Programs Funding:

Pharmacy

For 2003-04, funding will be based on the 2002-03 graduate enrollment cap as per the documented agreement with OSU.

Other Professional Programs

Other professional programs are capped at the lesser of 2000-01 actual FTE or 2002-03 FTE enrollment.

Graduate Enrollment Caps

Funding for master's and doctoral students, via RAM cell values, are capped at the lesser of 2000-01 actual FTE enrollment or 2002-03 actual FTE enrollment.

Graduate Cap - Master's in Education

A special allowance for some growth will be made for Education Master's students. For 2003-04, an additional 200 projected FTE (exceeding the aggregate graduate enrollment cap) will continue to be funded under the RAM. The distribution of these FTE estimates are proportional to the actual 2002-03 Master's of Education FTE among the institutions.

Settle-Down Process:

Initial RAM allocations for 2003-04 are based on actual 2002-03 enrollments on each campus. Final RAM allocations will be based on actual 2002-03 enrollments at each campus, unless enrollments drop below the 2002-03 level. In order to determine final RAM allocations, a two step settle-down process will be followed.

\$A pro-forma mid-year settle-down review will be done annually in April, using the previous summer, fall, and winter actual enrollment numbers plus spring term estimates. This review is for discussion only. No adjustments or movement of funds will occur as a result of this report.

\$Final settle-down, if necessary, will occur each year as part of the financial closing process at fiscal year end (normally in July). When, after taking into account respective graduate caps, fundable 2003-04 enrollment on any campus is less than 2002-03 actual fundable enrollment, funds will be returned to the cells and redistributed to eligible campuses.

None of the Targeted Programs are subject to the Settle-Down process in 2003-05. There will be no added state General Fund per capita support if, after taking into account respective graduate caps, actual 2003-04 fundable enrollment exceeds projections.